



ULSTER TEACHERS' UNION

GENERAL SECRETARY
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Dear Member

Does HMRC have some of your money?

Over 65% of teachers have been given the wrong tax code by HM Revenue & Customs (HMRC) at some time in the last 4 years. As a result they will have paid too much tax without realising, with many still paying too much right now!

These are the findings from over 129,000 teaching union members who have had their tax codes checked by the UK's leading tax code experts.

Your employer is using the tax code HMRC sent them to work out how much tax to deduct from pay, so it is very important they have the right code. But, under HMRC rules it's up to YOU to make sure the code your employer has used each year is actually right.

Fortunately, if you are one of the 65% of teachers that have paid too much tax, you can still get your money back from HMRC. However, few taxpayers know enough about tax to spot errors in their past or present tax codes, or want to try and speak directly with HMRC.

With this in mind, UTU are pleased to offer all members a professional review of their tax codes. Provided by the UK's leading independent tax code experts, The Tax Refund Company, it will help you recover any tax you have overpaid in the last 4 years.

If you earn less than £43,000 pa. or are married, it's especially important you check your tax code this year. Failing to check your tax code could see you lose £454 this year alone.

The main points to note are:

- **Your review is FREE if you do not get a tax refund**
- **For every £1 refunded, you keep 62p (minimum fee £38*)**
- **YOU keep 100% of any future savings you make from a new tax code**

To find out if you are due a refund, go to www.taxrebates.com/ref/utunews or fill in the form overleaf and send it to the FREEPOST address at the bottom of the form.

This is your hard earned money. Why let The Revenue keep it?

Yours faithfully

Avril Hall-Callaghan
General Secretary

*If your refund is less than £38, there will be nothing more to pay

ANY QUESTIONS?
Call our helpline on 0161 968 7345

Tax Refund Claim Form

For a fast response, please apply online at: taxrebates.com/ref/utnews

Alternatively complete this form in BLOCK CAPITALS

Personal Details

Title (Please ✓)

Mr Mrs Miss Ms

First Name(s)

Surname

House/
Flat No.

Address

Postcode

E-mail Address
(MUST BE IN BLOCK CAPITALS)

Mobile Phone No.

National Insurance Number (if known)

Date of Birth

Current Marital Status - please ✓
the box that applies to you

Single Living with partner Married/
Civil Partnership Separated/
Divorced Widowed

If applicable please specify date
married, separated or widowed

(Date of marriage / civil partnership)

(Date of separation)

(Date widowed)

If married, does your partner currently
pay tax?

Yes No

Employment Details

(We will not contact your employer)

Current Employer's Name
(State if currently unemployed / retired)

Occupation or job title

Current Tax Code
(if known)

This will be on your latest payslip or P60 (eg. 1060L)

How many jobs have you
had in the past 4 years

Additional Information

Please ✓ if you have:

- Paid subscriptions to a professional body
- Total income of more than £43,875 per year, before tax, and including any overtime and bonuses.
- Work(ed) from home.
- Been required to use your own car for business purposes (excluding travel to and from work).
- In the last 4 years been self-employed or been required to complete a self-assessment Tax Return

I agree that in the event PTS
(Stockport) Ltd submit a claim on
my behalf, they are irrevocably
authorised by me to deduct their
fee of 38p from each £1 recovered,
or £38, whichever is the greater,
and remit the balance to me. I
understand that if the amount
recovered is less than £38, I will
have nothing further to pay.

Signed

Date

V006

Please send this completed form to:
The Tax Refund Company

161000005

FREEPOST RTHS-EKKC-BEAU, Grosvenor House, Stockport SK1 3TZ